

Historic, Archive Document

Do not assume content reflects current scientific knowledge, policies, or practices.

SUGAR REPORTS

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE

WASHINGTON, D.C.

DECEMBER 1973

NO. 259

CONTENTS

PAGE

1. PRICE OBJECTIVE UNDER THE SUGAR ACT OF 1948, AS AMENDED	2
2. MARKET REVIEW	3 - 5
3. ADMINISTRATIVE ACTIONS RELATING TO 1974 SUGAR SUPPLIES	5 - 7
4. OTHER ADMINISTRATIVE ACTIONS	6 - 8
5. STATISTICAL SERIES	9 - 22
(a) Highlights	9
(b) Supply and Disposition Summary January-October 1973	10
(c) Disposition and Stocks January-October 1973 and 1972 To end November 1973 and 1972	11 11
(d) Mainland Production and Quota Charges January-October 1973 and 1972	12
(e) Refiners and Importers Receipts by Source of Supply: January-October 1973 and 1972	13
(f) Status of Quota and Balance As of November 30, 1973	14
(g) Deliveries by States: October 1973 January-October 1973 and 1972	15 16 - 17
(h) Deliveries by Type of Product and Business of Buyer, Third Quarter 1973 with comparisons	18 - 20
(i) Sugar Prices	21
(j) Refined Sugar Production and Month-end Stocks	22
(k) Sugar and Corn Sweetener Prices Compared	22
6. COMPANY NAME AND ADDRESS, FACTORY LOCATION OF CANE SUGAR REFINERS, BEET AND CANE SUGAR PROCESSORS, AND IMPORTERS OF RAW AND DIRECT CONSUMPTION SUGAR--CONTINENTAL UNITED STATES, HAWAII AND PUERTO RICO	23 - 27

Determination of price objective for raw sugar specified in Sec. 201 and 202 of the Sugar Act of 1948, as amended October 1971

Month and year	: Parity index	: Wholesale price index	: Average of parity & whole-sale price indexes	: Monthly price objective 1/	: Most recent 2-month average of price objective 2/	: Spot price for raw sugar duty paid at New York	: Spot price as percent of monthly price objective
1972	Indexes 1967=100		Average	Cents per pound			Percent
December	131	122.9	127.0	9.40	9.34	9.19	97.8

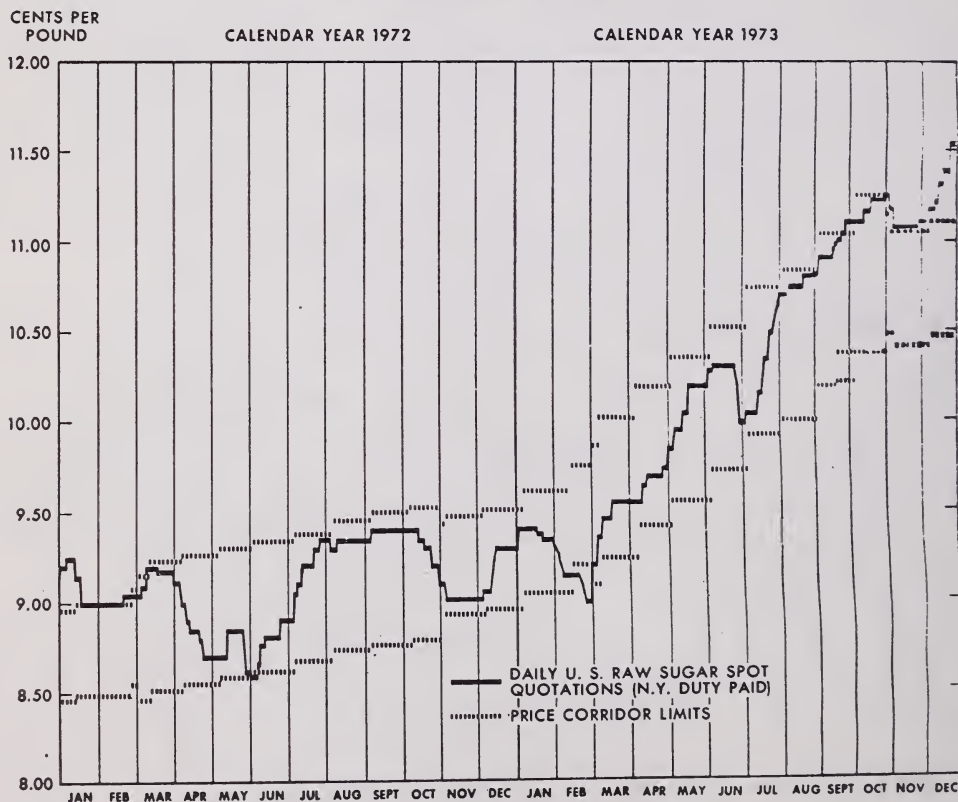
1973

January	134	124.5	129.2	9.56	9.48	9.38	98.1
February	136	126.9	131.4	9.72	9.64	9.14	94.0
March	138	129.7	133.8	9.90	9.81	9.45	95.5
April	140	130.7	135.4	10.02	9.96	9.65	96.3
May	143	133.5	138.2	10.23	10.12	10.06	98.3
June	146	136.7	141.4	10.46	10.34	10.25	98.0
July	146	134.9	140.4	10.39	10.42	10.25	98.7
August	151	142.7	146.8	10.86	10.62	10.75	99.0
September	150	140.2	145.1	10.74	10.80	10.97	102.1
October	150	139.5	144.8	10.72	10.73	11.15	104.0
November	151	141.8	146.4	10.83	10.78	11.10	102.5

1/Price objective specified in Sec. 201(b) of Sugar Act of 1948, as amended October 1971

2/ Average of the price objective for the month shown and the month immediately preceding (i.e., the 2-month average for January 1973 includes the price objective for December 1972 and January 1973), as specified in Sec. 202(g)

DAILY U. S. RAW SUGAR SPOT PRICE QUOTATION AND APPLICABLE PRICE CORRIDOR



MARKET REVIEW

On Dec. 11, 1973, the U.S. Department of Agriculture (USDA) increased the U. S. domestic sugar requirements for 1974 by 200,000 tons from 11.8 million short tons, raw value, to 12.0 million. USDA also declared an additional deficit in the quota for the Domestic Beet Area. A press release detailing this action and showing the allocation of this quantity of sugar is reproduced herein beginning on Page 5

Sugar sales by primary distributors for consumption in the continental U.S. in 1973 continue at a record pace. Preliminary reports indicate that during the period Jan. 1-Dec. 8, 1973, primary distributors sold 10,783,000 short tons, raw value, of sugar compared with 10,603,000 tons reported sold during that period of last year and 10,511,000 tons sold through Dec. 8, 1971.

Constructive deliveries, i.e., sugar sold and charged to quotas in December but physically delivered in January and February of the following year, totaled 130,000 tons in 1972, 88,000 tons in 1971 and 161,000 tons in 1970. When these quantities of sugar are included in the years of actual delivery physical deliveries through Dec. 8, 1973 totaled 10,913,000 tons compared with 10,691,000 and 10,672,000 tons, respectively, physically delivered through Dec. 8, 1972 and 1971.

Inventories of raw and refined sugar held by all primary distributors as of Dec. 1, 1973 totaled 1,786,000 short tons, raw value, according to preliminary reports. This was 535,000 tons more than a month earlier but 432,000 tons below the end of November last year. Beet processors' stocks of 888,000 tons were up 336,000 tons from a month earlier but down 304,000 tons from Nov. 30, 1972. Cane sugar refiners reported stocks of 746,000 tons up 93,000 tons from the end of October but down 131,000 tons from the end of November last year.

Regionally, deliveries of refined sugar reported by states of destination during Jan.-Oct. 1973 were 1.4 percent above those reported during the same period of 1972. Increases were reported in four of the five geographical regions--the West up 3.4 percent, North Central up 2.2 percent, the mid-Atlantic up 0.9 percent and the South up 0.1 percent. Deliveries in the New England region declined 1.2 percent.

Reported deliveries by individual states of destination were higher for 33 states during the first 10 months of 1973 as compared with those months of 1972, and lower for 17. There were 13 states with increases of more than 100,000 hundredweight. New York had the largest increase--683,000 hundredweight followed by Michigan up 553,000 and Missouri up 347,000. Of those states where deliveries were smaller during the 1973 period, as compared with that of 1972, New Jersey had the largest decline--491,000 hundredweight followed by Ohio down 294,000, Delaware down 132,000 and Texas down 120,000.

Deliveries of sugar to processors of food, beverages and other products increased 0.5 percent during the first three quarters of 1973 as compared with the same period of 1972, while deliveries for consumption in homes and institutions increased 0.7 percent. Three of the seven industrial type users received more sugar and four received less. Deliveries of sugar for use in non-food products, the smallest of the industrial type categories, increased the most--18.6 percent, followed by canners up 3.3 percent and manufacturers of beverages, which accounted for 34.8 percent of all industrial deliveries reported and 23.3 percent of the total deliveries, up 1.0 percent. Of those industrial categories to which deliveries were lower during the 1973

period confectioners were down the most--2.1 percent followed by bakers down 0.8 percent, ice cream and dairy products down 0.4 percent and multiple and all other food uses down fractionally.

Deliveries to non-industrial users during the first three quarters of 1973 were up to three of the four categories, as compared with the same period of 1972. Deliveries for use in multiple and unclassified non-industrial products, the third largest of the non-industrial type categories were up the most -- 19.7 percent followed by hotels, restaurants and institutions, the smallest of the categories, up 13.0 percent and deliveries to retail grocers up 0.7 percent. Deliveries to wholesalers, the largest non-industrial category and the second largest of all types of buyers, were down 0.6 percent.

Deliveries of bulk granulated sugar, both beet and cane, by primary distributors during the first three quarters of 1973, were up 3.3 percent over those of the first three-quarters of 1972. Deliveries of bulk beet sugar, which accounted for 47.2 percent of all bulk sugar deliveries, increased 8.6 percent while deliveries of bulk cane sugar were down 1.0 percent.

Deliveries of liquid sugar, both beet and cane, by primary distributors during January-September 1973 were down 1.1 percent as compared with the same period of 1972; deliveries of liquid cane sugar, which accounted for 77.3 percent of all liquid sugar delivered during the period, decreased 0.6 percent while deliveries of liquid beet sugar declined 2.9 percent.

Deliveries of cane and beet sugar in consumer-size packages (less than 50 pounds) by primary distributors were 0.7 percent larger during the 1973 period as compared with 1972. Deliveries of cane sugar in consumer-size packages which during January-September 1973 accounted for 80.0 percent of all consumer-size package deliveries declined 0.5 percent while similarly packaged deliveries of beet sugar increased 5.8 percent.

January-September 1973 deliveries of industrial and institutional packages (granulated sugar 50 pounds and over) both beet and cane, declined 1.5 percent as compared with the same 1972 period; beet sugar which accounted for about 30 percent of the 1973 three quarters total, increased 1.7 percent while similarly packaged cane sugar declined 2.9 percent.

During the period under review announced increases in the price quotations for refined sugar sold at wholesale in 100-pound paper bags--the basis pack --and in bulk were made by several interested sellers in most of the pricing regions for sales during December. The announcements stated that the increases were based mainly on sharply rising fuel costs.

On Nov. 27, 1973, a cane sugar refiner announced an increase of .25 cent per pound in the quoted wholesale price for refined sugars sold in eight of their nine pricing regions, effective close of business Nov. 30, 1973. In a later announcement this refiner deferred the increase to the close of business Dec. 7 in four of the eight regions. Other interested sellers followed with announcements of similar prices and terms.

Effective close of business Dec. 14, 1973, the only cane sugar refiner on the Pacific Coast advanced the price quotations for all industrial sugars in all of their pricing regions .20 cent per pound, but provided that shipments would be made in the California, Northwest Intermountain and Arizona regions through Dec. 21 at pre-advance prices.

Effective close of business Dec. 28, a cane sugar refiner announced a further increase of .25 cent per pound in the quoted wholesale price for refined sugar sold in seven of their nine pricing regions and the withdrawal of previously announced allowances in the Chicago-West region, effective Dec. 31, 1973. As of mid-December the following were the price quotations for refined sugar sold at wholesale in the basis pack and in bulk, by regions. Significant variations of actual prices from the quoted prices may be found in certain regions, reflecting competitive conditions.

PRICE QUOTATIONS IN CENTS PER POUND

<u>Price territories</u>	<u>Hundredweight bags</u>	<u>Bulk dry</u>
Northeast		
New England	15.40	14.80
New York-Philadelphia	15.40	14.80
Baltimore-Washington	15.40	14.80
Mid-Central	15.40	14.65
Western Ohio-Lower Michigan	14.55	14.40
Southeast	15.30	14.80
Gulf	14.55	14.20
Chicago-West	13.60/13.80	13.40/13.60
Intermountain Northwest	13.60	13.35
Pacific Coast	13.60	13.35

The U. S. average retail price for refined sugar sold in 5-pound paper bags during November was 16.50 cents per pound, up from 15.98 cents in October and 14.00 cents in November of last year for an increase of 17.9 percent during the 12-month period.

The New York duty paid and delivered spot quotation for raw sugar (No. 10 Contract of the New York Coffee and Sugar Exchange) averaged 11.10 cents per pound during November down .05 cent from October but up from 9.03 cents in November of last year for an increase of 22.9 percent during the 12-month period. The strengthening trend which developed late in November has continued into December rising from 11.10 cents for the period Dec. 3-5 to 11.15 cents on Dec. 6, to 11.20 cents on Dec. 12, to 11.30 cents on Dec. 13, to 11.40 cents on Dec. 17 and to 11.55 cents on Dec. 20. On Dec. 26 the quotation was at 11.55 cents and for the period Dec. 1-26 averaged 11.28 cents compared with 9.18 cents during that period of last year.

The spot quotation for World bulk sugar (No. 11 Contract of the New York Coffee and Sugar Exchange) averaged 10.14 cents per pound during November, up from 9.56 cents in October and 7.25 cents in November of last year for an increase of 39.9 percent during the 12-month period.

During the period Dec. 1-26 the World quotation has been strong, ranging between 10.25 cents on Dec. 3 to 13.00 cents per pound on Dec. 20-21. On Dec. 26 the quotation was 13.50 cents and for the period Dec. 1-26 averaged 11.52 cents compared with 9.02 cents during the same period last year.

ADMINISTRATIVE ACTIONS RELATING TO 1974 SUGAR SUPPLIES1974 SUGAR REQUIREMENTS INCREASED: ADDITIONAL QUOTA DEFICITS DECLARED

Dec. 11 - United States domestic sugar requirements for 1974 were increased 200,000 tons to 12.0 million short tons, raw value, the U.S. Department of Agriculture (USDA) announced on Dec. 11, 1973. USDA also declared an additional deficit in the quota for the Domestic Beet area.

The action increased the quota for the Florida-Louisiana Mainland Cane area by 34,667 tons and quotas for foreign countries by 165,333 tons (their share of the increase in requirements totaling 70,000 tons, plus 95,333 tons which normally would be the Domestic Beet area share).

USDA is required to revise the annual determination of sugar requirements to the extent necessary to attain on an annual average basis the price objective determined pursuant to the Sugar Act whenever the simple average price of raw sugar for seven consecutive market days is three percent or more above or below the price objective for the preceeding two calendar months.

This action was taken for the quota year 1974 as there presently exists an unfilled balance of 1973 quotas which would be permitted to enter on a first-come, first-served basis. In addition the time element makes entry of additional sugars in 1973 unlikely. It is felt that market conditions for 1974 first quarter arrivals are responsible for the present spot price being above the corridor.

Quota increases and deficit prorations, together with revised quotas, are shown in the following table.

OTHER ADMINISTRATIVE ACTIONS

U. S. CANDY IMPORT QUOTA OF UNDER 190 MILLION POUNDS PROPOSED FOR 1974

WASHINGTON Nov. 30, 1973 - The 1974 global quota of United States imports of sweetened chocolate, candy and confectionery would be set at 189,661,650 pounds on a first-come, first-served basis, available to all countries, under a proposal announced today by the U.S. Department of Agriculture (USDA).

Of this amount, 21,680,000 pounds would be reserved solely for the importation of "chocolate crumb" which is controlled by licenses issued by USDA's Foreign Agricultural Service, the Department said.

The balance of the proposed global quota--167,981,650 pounds--would be available for importation on a first-come, first-served basis from any country, except that only 117,587,155 pounds of this amount could be imported on or before Sept. 30, 1974. The remainder--50,394,495 pounds--would be reserved for importation in the last quarter of the year, when seasonal holiday shipments occur.

The Department doubts the 1974 quota will impose any actual restrictions on candy imports since it is estimated that about 30 percent of the 1973 quota, which was 177,050,900 pounds, will remain unfilled. Individual candy shipments valued at \$25 or less are not subject to the quota.

The Sugar Act of 1948, as amended, requires the Secretary to limit the importation of such products in 1974 (imports under TSUS Items 156.30 and 157.10) to the larger of 1970-72 average imports (148,804,615 pounds) or five percent of 1972 confectionery sales of U.S. manufacturers sold in the United States (189,661,650 pounds).

These procedures of administering the quota will be the same as those currently used for the 1973 quota. Import licenses or prior clearance on imports will not be required.

The Notice of Proposed Rule Making is scheduled for publication in the Federal Register of Dec. 4, 1973. All interested persons are requested to submit written briefs on or before Dec. 19, 1973. Briefs should be mailed to the Director, Sugar Division, Agricultural Stabilization and Conservation Service, U.S. Department of Agriculture, Washington, D.C. 20250. Copies of the proposed regulation may be obtained from the Sugar Division, ASCS, Room 3755 South Building, U.S. Department of Agriculture, Washington, D.C.

WASHINGTON, Dec. 3, 1973 The determination of fair and reasonable prices for the 1973 crop of Florida sugarcane, which basically continues the provisions of the 1972 crop determination, was announced today by the Department of Agriculture.

The determination continues the sharing relationship between producers and processors and other provisions of the 1972 crop determination, except that it sets a maximum rate of 10 percent for overhead which can be charged by a processor under certain circumstances when the processor furnishes labor, materials, or services used in harvesting, loading, or transporting the producer's sugarcane

Production area	Change in quotas	Basic quotas	Temporary : quotas and : prorations pursuant to : Sec. 202(d) : 1/	Deficits and deficit prorations	Total : quotas and : prorations
Short tons, raw value					
Domestic beet sugar		3,787,333		-487,333	3,300,000
Mainland cane sugar	34,667	1,677,667			1,677,667
Texas cane area		100,000			100,000
Hawaii		1,110,000			1,110,000*
Puerto Rico		855,000		-700,000	155,000*
Total domestic area	34,667	7,530,000		-1,187,333	6,342,667
Philippines	28,913	1,126,020	72,188	357,150	1,555,358*
Dominican Republic	26,614	427,345	184,419	174,977	786,741
Mexico	23,536	377,933	163,097	154,745	695,775
Brazil	22,953	368,585	159,061	150,918	678,564
Peru	16,426	254,228	87,224	107,994	449,446
West Indies	8,564	4,048	1,387	56,321	61,756
Ecuador	3,388	54,420	23,484	22,282	100,186
Argentina	3,180	51,081	22,044	20,915	94,040
Costa Rica	2,869	46,073	19,883	18,865	84,821
Colombia	2,827	45,405	19,595	18,591	83,591
Panama	2,682	43,068	18,585	17,634	79,287*
Nicaragua	2,682	43,068	18,585	17,634	79,287
Venezuela	2,557	34,790	11,936	16,814	63,540
Guatemala	2,453	39,396	17,001	16,131	72,528
El Salvador	1,789	28,712	12,391	11,756	52,859
Belize (Br. Honduras)	1,414	22,703	9,797	9,296	41,796
Haiti	1,290	20,699	8,934	8,475	38,108
Honduras	498	8,013	3,457	3,281	14,751
Bolivia	271	4,340	1,873	1,777	7,990
Paraguay	271	4,340	1,873	1,777	7,990
Australia	3,577	167,599	45,026		212,625
Republic of China	1,490	69,777	18,747		88,524
India	1,433	67,106	18,028		85,134
South Africa	1,012	47,408	12,736		60,144
Fiji Islands	784	36,725	9,867		46,592
Mauritius	528	24,706	6,638		31,344
Swaziland	528	24,706	6,638		31,344
Thailand	327	15,358	4,125		19,483
Malawi	263	12,353	3,318		15,671
Malagasy Republic	214	10,016	2,691		12,707
Ireland		5,351			5,351*
Total foreign	165,333	3,485,372	984,628	1,187,333	5,657,333
Total	200,000	11,015,372	984,628		12,000,000

1/ Prorations of the quotas withheld from Cuba, Southern Rhodesia, Bahamas, Uganda, West Indies, Peru and Venezuela

* Direct-consumption limits in tons: Hawaii - 40,356; Puerto Rico - 169,000; Philippines - 59,920; Panama - 3,817; Ireland - 5,351

from the field to delivery points on the farm; and the molasses payment to producers is to be based on 6.0 gallons (rather than 5.8 gallons) of blackstrap molasses per ton of sugarcane to reflect the most recent 5-year average recovery.

The basic price per ton of standard sugarcane is \$1.12 for each one-cent per pound of the season's average price of raw sugar. Producers also receive a molasses payment based on the most recent 5-year average extraction of molasses per ton of cane and the weighted average net sales price per gallon of blackstrap molasses sold during the 12-month period ending May 31, 1974.

Producers received an average of \$12.94 per ton from processors for 1972-crop sugarcane. In addition, they received Sugar Act payments averaging \$0.95 per ton of sugarcane.

WASHINGTON, Dec. 6, 1973 The U.S. Department of Agriculture today announced that marketing allotments for raw sugar processors in the Florida-Louisiana Mainland Area were increased as a result of a 52,000 ton increase in their sugar quota.

The Mainland Area quota increase resulted from three successive increases in U.S. sugar requirements, totaling 300,000 tons, that were announced Sept. 28, Nov. 2 and Nov. 27 (USDA press releases 3031-73, 3384-73 and 3635-73)

The Mainland Cane processors' current quota of 1,643,000 tons is allocated to 44 processors located in Louisiana and Florida by the allotment method as set forth in Sugar Regulation 814 published in the Aug. 29, 1973 Federal Register.

The allotment method takes into consideration recent processings, past marketings and the ability to market for each processor.

WASHINGTON, Dec. 13, 1973 The U. S. Department of Agriculture today announced that consideration is being given to the determination of 1974 sugar requirements and quotas of 50,000 and 160,000 short tons, raw value, for local consumption in Hawaii and Puerto Rico, respectively.

During the 12-month period ended September 30, 1973, the quantities of sugar distributed for consumption in Hawaii and Puerto Rico, including that lost in refining after charge to local quota, were approximately 42,000 and 154,000 short tons, raw value, respectively.

In view of the rates of distribution for that period and for other recent years, it is expected the supply of sugar available within the proposed local quota announced today will be adequate to meet demand.

All persons who wish to submit views or arguments regarding the estimated requirements or proposed quotas may file them with the Director, Sugar Division, Agricultural Stabilization and Conservation Service, on or before Dec. 27,

HIGHLIGHTS

OF STATISTICAL SERIES

1. November 1973 sugar deliveries for continental U.S. consumption 890,000 short tons, raw value, (preliminary), up 41,000 tons from November 1972 and down 48,000 tons from October 1973. January-November 1973 deliveries 10,567,000 short tons, raw value (preliminary), up about 182,000 tons from January-November 1972. Final data for October 1973 deliveries 938,000 short tons, raw value, previously published preliminary as 960,000 tons.
2. Primary distributors' stocks Dec. 1, 1973 were 1,786,000 short tons, raw value (preliminary), down 432,000 tons from a year ago and up 535,000 tons from the end of October 1973. During November refiners' stocks increased 93,000 tons, beet processors' stocks increased 336,000 tons, mainland cane processors' stocks increased 106,000 tons and importers of direct consumption stocks remained about unchanged.
3. Charges to 1973 quotas through Nov. 30, 1973 were 10,652,729 short tons, raw value, leaving a balance of 1,147,271 tons to be supplied within the 11,800,000 ton total.
4. Regionally, January-October 1973 deliveries, as compared to the same period of 1972, were up in four of the five regions. The increases were the West 3.4 percent, North Central 2.2 percent, Mid-Atlantic 0.9 percent and South 0.1 percent. Deliveries in the New England region were down 1.2 percent.
5. Third quarter 1973 deliveries of sugar by type of buyer were smaller to 5 of the 7 industrial user groups than for the same quarter of 1972, and larger to all four of the non-industrial groups. To industrial buyers as a group the decrease was 2.8 percent while deliveries to non-industrial buyers were up 5.4 percent.

Table 1. Sugar supply and disposition by primary distributors, January-October 1973

Item	Beet proc- essors	Importers	Main- land cane proc- essors 1/	Refiners		Net total
				Raw	Refined	
	(1)	(2)	(3)	(4)	(5)	(6)
1. Inventory Jan. 1, 1973	1,369,174	2,766	Short tons, raw value 116,177	972,190 2/	249,476 2/	2,709,783
2. Production and movement						
a. Received as direct- consumption sugar		71,432			3,588	75,020
b. Produced from beets or cane	2,191,756		779,366	24,176	7,188	
Less deliveries to refiners			789,835			2,212,651 3/
c. Receipts of raws by refiners				6,040,223 4/		
Less raws melted				6,670,052		-629,829 5/
d. Refined from raws melted					6,616,688	6,616,688
e. Adjustments	-895		+125	-412	-2,940	-4,122
f. Sub-total	2,190,861	71,432	-10,344	-606,065	6,624,524	8,270,408
3. Net total supply	3,560,035	74,198	105,833	366,125	6,874,000	10,980,191
<u>DISPOSITION</u>						
4. Distribution for						
a. Quota purposes	3,008,858	66,400	61,457	9,505	6,531,055	9,677,275
b. Export		143			25,905	26,048
c. Livestock feed		5,254			15,135	20,389
d. Alcohol					5,782	5,782
e. Sub-total	3,008,858	71,797	61,457	9,505	6,577,877	9,729,494
5. Inventory Oct. 31, 1973	551,177	2,401	44,376	356,620 6/	296,123 6/	1,250,697
6. Total distribution and inventory	3,560,035	74,198	105,833	366,125	6,874,000	10,980,191

1/ Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

2/ Includes mainland cane sugar not charged to quota: Raws, 42,784; Refined, 1,459; Total, 44,243

3/ Production less deliveries of raw sugar to refiners.

4/ Includes 789,835 received from mainland cane processors

5/ Receipts of raw sugar by refiners less melt

6/ Refiners' inventories include mainland cane sugar not charged to quota: Raws, 303; Refined, 0; Total, 303

Table 2- Distribution of sugar by primary distributors, January-October 1973 and 1972

Item	1973	1972	Change 1972 to 1973
<u>Short tons, raw value</u>			
<u>Continental United States</u>			
Refiners' raw	9,505	8,685	+820
Refiners' refined	6,577,877	6,630,859	-52,982
Sub-total	6,587,382	6,639,544	-52,162
Beet processors' refined	3,008,858	2,870,232	+138,626
Importers' direct consumption	71,797	74,156	-2,359
Mainland sugarcane processors'	61,457	49,214	+12,243
Total	9,729,494	9,633,146	+96,348
For: Export	26,048	44,470	-18,422
Livestock feed	20,389	36,366	-15,977
Alcohol	5,782	16,229	-10,447
Continental consumption 1/	9,677,275	9,536,081	+141,194
Puerto Rico	120,000 2/	115,242	+4,758
Hawaii	34,938	32,570	+2,368

1/ Includes deliveries for United States Military forces at home and abroad

2/ Estimated

Table 3 Stocks of sugar held by primary distributors in the continental United States October 31, 1973 and 1972

Item	1973	1972	Change 1972 to 1973
<u>Short tons, raw value</u>			
Refiners' raw	356,620	534,183	-177,563
Refiners' refined	296,123	257,724	+38,399
Sub-total 1/	652,743	791,907	-139,164
Beet processors' refined	551,177	805,716	-254,539
Importers' direct consumption	2,401	4,517	-2,116
Mainland sugarcane processors'	44,376	36,281	+8,095
Total	1,250,697	1,638,421	-387,724

1/ Included mainland cane sugar not charged to quota: 1973 - Raws, 303; Refined 0; Total, 303;
1972 - Raws, 3,891; Refined, 0; Total 3,891;

Table 4 Distribution of sugar by primary distributors in the continental United States November and January-November 1973 and 1972

Item	1973 1/ November	1972 Jan.-November	1973 1/ November	1972 Jan.-November
<u>Short tons, raw value</u>				
Refiners	634,163	7,221,545	590,033	7,229,577
Beet processors' refined	244,641	3,253,499	248,971	3,119,203
Importers' direct consumption	4,239	76,036	7,908	82,064
Mainland sugarcane processors	7,000 2/	68,457	8,460	57,674
Total	890,043	10,619,537	855,372	10,488,518
For: Export	n.a.	26,048	3,356	47,826
Livestock feed	n.a.	20,389	2,590	38,956
Alcohol	n.a.	5,782	497	16,726
Continental consumption 3/	890,043	10,567,318	848,929	10,385,010

1/ Preliminary 2/ Estimated 3/ Includes deliveries for U.S. military forces at home and abroad

Table 5 Stocks of sugar held by primary distributors in the continental United States, December 1, 1973 and November 30, 1972

Item	1973 1/	1972	Change 1972 to 1973
<u>Short tons, raw value</u>			
Refiners' raw	484,123	623,756	-139,633
Refiners' refined	261,413	253,142	+8,271
Sub-total	745,536	876,898	-131,362
Beet processors' refined	887,643	1,191,604	-303,961
Importers' direct consumption	2,491	4,905	-2,414
Mainland sugarcane processors'	150,000 2/	143,913	+6,087
Total	1,785,670	2,217,320	-431,650

1/ Preliminary 2/ Estimated

Table 6- Mainland sugar: Production and quota charges, January-October 1973 and 1972

Item	1973	1972	Change 1972 to 1973
<u>Short tons, raw value</u>			
<u>Production</u>			
Mainland cane	808,677	583,006	+225,671
Domestic beet	2,190,861	2,330,039	-139,178
Total	2,999,538	2,913,045	+86,493
<u>Quota charges</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	181,791	290,276	-108,485
For direct-consumption	1,774	3,029	-1,255
Louisiana processor-refiners	61,766	104,525	-42,759
Florida sugarcane processors	679,087	573,796	+105,291
Sub-total	924,418	971,626	-47,208
Beet processors	3,008,858	2,870,232	+138,626
Total	3,933,276	3,841,858	+91,418

Table 7- Receipts of quota exempt and over-quota sugar included in Table 8

Purpose	Refiners	Importers	Total
	1973	1972	1973 1972
<u>Short tons, raw value</u>			
<u>For export</u>			
Australia	3,514		3,514
Canada		3	3
Costa Rica	1,150		1,150
Dominican Republic	16,844		16,844
El Salvador	1,898		1,898
Mauritius	1,396		1,396
Puerto Rico	3,125		3,125
Total	6,419	3	6,419
<u>For livestock feed</u>			
Brazil	1,495		1,495
El Salvador	1,284		1,284
United Kingdom		5,254	5,254
Total	1,284	12,235	6,538
<u>For alcohol</u>			
Australia	10,476		10,476
Dominican Republic	3,845		3,845
El Salvador	409		409
Total	4,254		4,254
<u>Held pending availability of quota</u>			
Colombia	1,925		1,925
Costa Rica	2,318		2,318
Guatemala	866		866
Mauritius	1,310		1,310
South Africa	682		682
Swaziland	1,282		1,282
Thailand	127		127
Total	8,510		8,510
<u>In Customs custody</u>			
Ecuador		2	2
India		2	2
Nicaragua	5,131		5,131
Total	5,131	4	5,131
Grand total	11,957	57,480	5,258 12,238 17,215 69,718

Table 8- Sugar receipts of refiners and importers by source of supply 1/ January-October 1973 and 1972

Source of supply	Raw sugar		Direct consumption		Total	
	1973	1972	1973	1972	1973	1972
Short tons, raw value						
<u>OFFSHORE</u>						
Argentina	5,201	37,093			5,201	37,093
Australia	170,336	177,243			170,336	177,243
Brazil	378,596	590,853			378,596	590,853
Belize(Br.Honduras)	39,820	36,281			39,820	36,281
Canada				4		4
China, Republic	57,268	57,250		1	57,268	57,251
Colombia	45,893	78,663			45,893	78,663
Costa Rica	93,968	84,539	10		93,978	84,539
Denmark				10		10
Dominican Republic	702,811	675,668			702,811	675,668
Ecuador	64,430	73,192	2	9	64,432	73,201
El Salvador	49,337	50,257			49,337	50,257
Fiji Islands	14,924	16,482			14,924	16,482
Germany, West			2		2	
Guatemala	54,276	69,827	10		54,286	69,827
Haiti	15,294	22,521			15,294	22,521
Honduras	0	13,328				13,328
India	67,409	69,937	10	10	67,419	69,947
Ireland			1,107	5,357	1,107	5,357
Malawai	11,073				11,073	
Mauritius	44,611	31,723			44,611	31,723
Mexico	606,545	630,072	1	10	606,546	630,082
Nicaragua	52,676	69,482			52,676	69,482
Panama	52,264	40,790		856	52,264	41,646
Peru	239,233	321,134			239,233	321,134
Philippines	1,380,842	1,106,518	12,914	9,853	1,393,756	1,116,371
South Africa	59,990	57,682			59,990	57,682
Swaziland	15,590	32,067			15,590	32,067
Sweden			7	10	7	10
Thailand	19,072	19,053			19,072	19,053
United Kingdom			5,254	13,990	5,254	13,990
Venezuela	31,901	47,289			31,901	47,289
West Indies	14,520	146,385		7	14,520	146,392
Total foreign	4,287,880	4,555,329	19,317	30,117	4,307,197	4,585,446
<u>Domestic</u>						
Hawaii	940,948	1,002,204	3,588	3,513 <u>2/</u>	944,536	1,005,717
Puerto Rico	19,854	88,740	52,115	48,027	71,969	136,767
Total domestic	960,802	1,090,944	55,703	51,540	1,016,505	1,142,484
Total offshore	5,248,682	5,646,273	75,020	81,657	5,323,702	5,727,930
Mainland cane area	814,011	776,196	7,188	5,853 <u>3/</u>	821,199	782,049
Acquired for reprocessing and samples	1,706	2,066			1,706	2,066
Grand total	6,064,399	6,424,535	82,208	87,510	6,146,607	6,512,045

1/ Includes sugar as detailed in Table 72/ Refined sugar received by refiners3/ Refined sugar produced direct from cane by processor-refiner

Table 9 - Status of 1973 quotas and charges as of November 30, 1973

Source of supply	Quotas and prorations	Charges 1/2/3/	Balance 2/
Short tons, raw value			
Domestic beet sugar	3,500,000	3,253,000	247,000
Mainland cane sugar	1,643,000	1,200,000	443,000
Texas cane area	5,000		5,000
Hawaii	1,143,000	1,058,564	84,436
Puerto Rico	90,000	73,072	16,928
Totals	6,381,000	5,584,636	796,364
Republic of the Philippines	1,469,518	1,469,518	
Argentina	85,459	85,459	
Australia	269,889	269,889	
Bolivia	7,682	7,682	
Brazil	654,857	514,291 4/	140,566
Belize (Br. Honduras)	47,925	47,856 4/	69
China, Republic of	88,143	88,143	
Colombia	75,963	56,225	19,738
Costa Rica	100,649	100,445	204
Dominican Republic	753,576	750,751 4/	2,825
Ecuador	93,735	88,936 4/	4,799
El Salvador	51,975	48,198 4/	3,777
Fiji Islands	44,705	44,705	
Guatemala	69,267	54,277	14,990
Haiti	15,295	15,295	
Honduras	0		0
India	81,880	81,880	
Ireland	5,351	1,107	4,244
Malagasy Republic	12,776	12,776	
Malawi	15,713	15,671	42
Mauritius	44,618	44,618	
Mexico	632,280	624,867	7,413
Nicaragua	75,723	58,000	17,723
Panama	52,500	52,274	226
Paraguay	7,684	7,684	
Peru	426,245	339,611	86,634
South Africa	74,990	74,990	
Swaziland	31,420	31,420	
Thailand	19,190	19,190	
Venezuela	31,902	31,902	
West Indies	40,207	30,433	9,774
To be allocated	37,883		37,883
Total foreign	5,419,000	5,068,093	350,907
GRAND TOTAL	11,800,000	10,652,729	1,147,271

1/ Domestic beet and mainland cane sugar marketings partly estimated; all other sugar entered or authorized for entry

2/ Direct-consumption charges and balances: Hawaii - 3,938 and 36,418; Panama - 9 and 3,808; Philippines - 12,917 - 0; Puerto - 56,344 and 112,656; Ireland - 1,107 and 4,244.

3/ Includes raw sugar for direct consumption: Puerto Rico 66

4/ Includes set-asides; Belize, 2,410; Brazil 38,216; Dominican Republic 7,797; Ecuador 2,689 and El Salvador 1,491

Table 10-Quota-exempt and over-quota sugar authorized for entry as of November 30, 1973 1/

Country	Re-export	Feed	Alcohol	For refining under bond	Total
Short tons, raw value					
Dominican Republic			3,845		3,845
El Salvador	1,898	1,284	409		3,591
Mauritius	1,396				1,396
Nicaragua	4,397				4,397
United Kingdom		5,254			5,254
Total	7,691	6,538	4,254		18,483

1/ In addition: (a) Under provisions of Sec. 212, 252 tons were entered as liquid sugar in small containers; 70 tons as the first ten tons;

(b) Raw sugar was brought in for refining and return to: Puerto Rico - 3,125 tons

(c) Tons of sugar in Customs Custody for subsequent entry: Hong Kong 29; India - 2; Ecuador - 2.

Table 10. - Primary distribution of sugar, continental United States, by States, October 1973

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights $\frac{1}{2}$					
<u>New England</u>					
Connecticut	91,379				91,379
Maine	37,257				37,257
Massachusetts	409,550		5,596		415,146
New Hampshire	61,538				61,538
Rhode Island	25,002		805		25,807
Vermont	20,502				20,502
Sub-total	645,228		6,401		651,629
<u>Mid-Atlantic</u>					
New Jersey	792,236	1,119	27,571	70	820,996
New York	1,344,994	27,570	43,600	13,800	1,429,964
Pennsylvania	1,210,973	14,777	17,624	5,613	1,248,987
Sub-total	3,348,203	43,466	88,795	19,483	3,499,947
<u>North Central</u>					
Illinois	762,129	1,372,995	1,800	22,848	2,159,772
Indiana	318,451	128,048	400	2,000	448,899
Iowa	94,988	140,739			235,727
Kansas	29,642	73,336			102,978
Michigan	469,584	322,606			792,190
Minnesota	32,630	198,053			230,683
Missouri	245,538	150,804			396,342
Nebraska	31,091	122,823			153,914
North Dakota	1,220	30,075			31,295
Ohio	959,138	127,617			1,086,755
South Dakota	1,868	22,421			24,289
Wisconsin	117,254	348,195			465,449
Sub-total	3,063,533	3,037,712	2,200	24,848	6,128,293
<u>Southern</u>					
Alabama	187,758				187,758
Arkansas	79,514	9,000			88,514
Delaware	195,965				195,965
District of Columbia	24,870	1			24,871
Florida	392,768			112,611	505,379
Georgia	582,678			750	583,428
Kentucky	167,343	(1,258)			166,085
Louisiana	357,850		369	2,198	360,417
Maryland	387,677		6,512	900	395,089
Mississippi	99,001			880	99,881
North Carolina	321,625		700	1,000	323,325
Oklahoma	112,974	43,813			156,787
South Carolina	154,222	783	354		155,359
Tennessee	354,875				354,875
Texas	741,880	168,856		1,020	911,756
Virginia	259,566		2,400	8,200	270,166
West Virginia	75,443	2,359			77,802
Sub-total	4,496,009	223,554	10,335	127,559	4,857,457
<u>Western</u>					
Alaska	2,493	1,628			4,121
Arizona	30,512	50,374			80,886
California	538,867	1,097,427	2,000		1,638,294
Colorado	19,776	119,216			138,992
Idaho	2,608	19,489			22,097
Montana	8,555	18,170			26,725
Nevada	3,355	6,588			9,943
New Mexico	5,052	19,985			25,037
Oregon	43,316	125,021			168,337
Utah	14,149	51,598			65,747
Washington	54,670	210,420			265,090
Wyoming	5,016	9,372			14,388
Sub-total	728,369	1,729,288	2,000		2,459,657
Grand total	12,281,342	5,034,020	109,731	171,890	17,596,983

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 11. - Primary distribution of sugar, continental United States, by States, January-October 1973

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
<u>New England</u>					
Connecticut	996,576	5,604	400		1,002,580
Maine	436,486				436,486
Massachusetts	4,367,362		122,116		4,489,478
New Hampshire	706,850				706,850
Rhode Island	296,528		5,515		302,043
Vermont	212,895				212,895
Sub-total	7,016,697	5,604	128,031		7,150,332
<u>Mid-Atlantic</u>					
New Jersey	7,617,516	36,404	305,827	2,155	7,961,902
New York	12,654,728	545,623	293,385	39,990	13,533,726
Pennsylvania	11,458,742	439,403	258,767	38,671	12,195,583
Sub-total	31,730,986	1,021,430	857,979	80,816	33,691,211
<u>North Central</u>					
Illinois	6,801,247	12,822,180	13,500	184,233	19,821,160
Indiana	3,310,854	1,669,391	1,200	3,000	4,984,445
Iowa	759,806	1,535,003			2,294,809
Kansas	474,807	1,072,231			1,547,038
Michigan	3,277,472	4,371,918			7,649,390
Minnesota	405,185	2,259,336			2,664,521
Missouri	3,065,816	1,792,753			4,858,569
Nebraska	305,422	1,333,122			1,638,544
North Dakota	12,366	290,155			302,521
Ohio	7,800,706	2,975,938	1,200		10,777,844
South Dakota	28,748	283,919			312,667
Wisconsin	1,365,341	3,136,776			4,502,117
Sub-total	27,607,770	33,542,722	15,900	187,233	61,353,625
<u>Southern</u>					
Alabama	2,366,993			409	2,367,402
Arkansas	992,803	185,285			1,178,088
Delaware	1,476,405	1,000	400		1,477,805
District of Columbia	336,084	1	550		336,635
Florida	4,393,535			787,477	5,181,012
Georgia	6,317,659	336		18,628	6,336,623
Kentucky	2,192,022	1,742			2,193,764
Louisiana	3,482,586		2,214	9,044	3,493,844
Maryland	4,095,814	1	112,368	4,700	4,212,883
Mississippi	1,289,285			8,073	1,297,358
North Carolina	3,689,058	1,161	7,394	3,969	3,701,582
Oklahoma	1,115,301	439,134			1,554,435
South Carolina	1,942,497	783	354		1,943,634
Tennessee	3,778,818	1,012			3,779,830
Texas	7,252,588	1,852,336	450	13,583	9,118,957
Virginia	2,687,785		56,315	30,556	2,774,656
West Virginia	666,698	22,447	400	2,000	691,545
Sub-total	48,075,931	2,505,238	180,445	878,439	51,640,053
<u>Western</u>					
Alaska	29,572	8,375			37,947
Arizona	343,784	533,714			877,498
California	6,326,951	12,317,115	23,200		18,667,266
Colorado	178,808	1,360,463			1,539,271
Idaho	37,236	297,523			334,759
Montana	58,960	260,255			319,215
Nevada	55,256	50,640			105,896
New Mexico	69,084	215,313			284,397
Oregon	618,616	1,276,210	5,200		1,900,026
Utah	125,776	777,774			903,550
Washington	647,515	1,951,162	28,400		2,627,077
Wyoming	27,105	116,224			143,329
Sub-total	8,518,663	19,164,768	56,800		27,740,231
Grand total	122,950,047	56,239,762	1,239,155	1,146,488	181,575,452

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 12 - Primary distribution of sugar, continental United States, by states, January-October 1973 and 1972

State and Region	Cane sugar		Beet		Total all	
	refiners		processors		Primary Distributors ^{1/}	
	1973	1972	1973	1972	1973	1972
Thousands of hundredweights ^{2/}						
New England						
Connecticut	997	1,021	6	1	1,003	1,025
Maine	436	445		1	436	459
Massachusetts	4,367	4,423		27	4,484	4,570
New Hampshire	707	605			707	616
Rhode Island	297	353		3	302	366
Vermont	213	203			213	203
Sub-total	7,017	7,050	6	32	7,150	7,239
Mid-Atlantic						
New Jersey	7,617	8,226	36	40	7,962	8,453
New York	12,655	12,148	546	379	13,534	12,851
Pennsylvania	11,459	11,653	439	196	12,195	12,076
Sub-total	31,731	32,027	1,021	615	33,691	33,380
North Central						
Illinois	6,801	7,037	12,822	12,541	19,821	19,670
Indiana	3,311	3,479	1,670	1,450	4,984	4,932
Iowa	760	688	1,535	1,588	2,295	2,276
Kansas	475	401	1,072	1,042	1,547	1,443
Michigan	3,277	3,048	4,372	4,048	7,649	7,096
Minnesota	405	419	2,259	2,219	2,665	2,638
Missouri	3,066	2,883	1,793	1,629	4,859	4,512
Nebraska	305	234	1,333	1,286	1,639	1,520
North Dakota	12	13	290	311	302	324
Ohio	7,801	7,973	2,976	3,088	10,778	11,072
South Dakota	29	21	284	277	313	298
Wisconsin	1,365	1,443	3,137	2,793	4,502	4,236
Sub-total	27,607	27,639	33,543	32,272	61,354	60,017
Southern						
Alabama	2,367	2,283			2,367	2,300
Arkansas	993	1,062	185	138	1,178	1,200
Delaware	1,476	1,609	1		1,478	1,610
District of Columbia	336	359	*	1	337	361
Florida	4,393	4,489			5,181	5,221
Georgia	6,318	6,263	*		6,337	6,288
Kentucky	2,192	2,055	2	3	2,194	2,058
Louisiana	3,483	3,516			3,494	3,528
Maryland	4,096	4,122	*	15	4,213	4,212
Mississippi	1,289	1,317			1,297	1,320
North Carolina	3,689	3,712	1		3,701	3,733
Oklahoma	1,115	1,183	439	353	1,554	1,536
South Carolina	1,942	1,906	1		1,944	1,912
Tennessee	3,779	3,591	1		3,780	3,597
Texas	7,253	7,548	1,852	1,674	9,119	9,239
Virginia	2,688	2,751			2,775	2,799
West Virginia	667	678	23	10	691	688
Sub-total	48,076	48,444	2,505	2,194	51,640	51,602
Western						
Alaska	30	26	8	24	38	50
Arizona	344	306	534	520	878	826
California	6,327	6,222	12,317	12,229	18,667	18,484
Colorado	179	173	1,360	1,328	1,539	1,501
Idaho	37	31	298	271	335	302
Montana	59	66	260	248	319	314
Nevada	55	55	51	48	106	103
New Mexico	69	60	215	201	284	261
Oregon	619	591	1,276	1,199	1,900	1,801
Utah	126	97	778	563	904	660
Washington	647	564	1,951	1,805	2,627	2,402
Wyoming	27	31	116	100	143	131
Sub-total	8,519	8,222	19,164	18,536	27,740	26,835
Grand total	122,950	123,382	56,239	53,649	181,575	179,073

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweights

Table 13-Sugar deliveries, by type of product or business of buyer and by type of sugar, third quarter 1973 ^{1/}

Product or business of buyer	:	:	:	:	:	Liquid sugar	
	:	:	:	:	:	included in totals	
	:	:	:	:	:	:	:
	Beet	Cane	Imported	Total		Beet	Cane
	(total)	(total)	D.C.	all sugar			
			(total)				
Hundredweights ^{2/}							
<u>Industrial</u>							
Bakery, cereal and allied products	2,736,200	4,570,247	38,023	7,344,470	58,243	582,888	
Confectionery and related products	1,643,271	3,280,205	26,379	4,949,855	54,521	710,114	
Ice cream and dairy products	1,190,707	1,927,845	9,517	3,128,069	560,731	1,345,872	
Beverages	3,541,289	10,691,626	27,028	14,259,943	1,698,919	6,540,351	
Canned, bottled, frozen foods, jams, jellies and preserves	3,785,424	3,295,057	23,596	7,104,077	1,849,777	2,047,153	
Multiple and all other food uses	929,279	1,524,755	18,736	2,472,770	82,954	430,866	
Non-food products	<u>144,447</u>	<u>376,573</u>	<u>891</u>	<u>521,911</u>	<u>6,380</u>	<u>157,233</u>	
Sub-total	13,970,617	25,666,308	144,170	39,781,095	4,311,525	11,814,477	
<u>Non-industrial</u>							
Hotels, restaurants, institutions	43,366	456,554	300	500,220	4,006	26,318	
Wholesale grocers, jobbers, sugar dealers	3,577,419	8,360,575	51,237	11,989,231	56,942	96,039	
Retail grocers, chain stores, supermarkets	1,691,883	6,126,604	148,245	7,966,732	46,241	14,414	
All other deliveries, including deliveries to Government agencies	<u>226,987</u>	<u>374,129</u>	<u>11,639</u>	<u>612,755</u>	<u>9,169</u>	<u>32,190</u>	
Sub-total	5,539,655	15,317,862	211,421	21,068,938	116,358	168,961	
Total deliveries	19,510,272	40,984,170	355,591	60,850,033	4,427,883	11,983,438	
Deliveries in consumer-size packages (less than 50 lbs.)	3,346,420	12,405,017	119,044	15,870,481			
Deliveries in bulk (unpacked)	8,147,333	9,460,450	829	17,608,612			

^{1/} Represents approximately 100 percent of deliveries by primary distributors in continental United States^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis

Table 14 - Sugar deliveries, by type of product or business of buyer, third quarter, 1973 with percentage change from third quarter 1972

Product or business of buyer	: United States	: New England	: Middle Atlantic	: North Central	: South	: West
<u>Hundredweights</u>						
<u>Industrial</u>						
Bakery, cereal and allied products	7,344,470	228,554	1,431,966	3,352,894	1,543,814	787,242
Confectionery and related products	4,949,855	291,127	1,977,981	1,879,579	417,454	383,714
Ice cream and dairy products	3,128,069	162,279	384,091	1,135,410	934,577	511,712
Beverages	14,259,943	631,400	2,169,751	3,904,373	5,514,233	2,040,186
Canned, bottled, frozen foods; jams, jellies, preserves, etc.	7,104,077	134,418	855,206	1,792,093	1,061,735	3,260,625
Multiple and all other food uses	2,472,770	72,187	220,301	1,127,227	426,126	626,929
Non-food products	<u>521,911</u>	<u>4,248</u>	<u>101,942</u>	<u>208,170</u>	<u>187,378</u>	<u>20,173</u>
Sub-total	39,781,095	1,524,213	7,141,238	13,399,746	10,085,317	7,630,581
<u>Non-industrial</u>						
Hotels, restaurants, institutions	500,220	18,478	52,816	102,555	170,277	156,094
Wholesale grocers, jobbers, sugar dealers	11,989,231	503,988	1,553,469	4,155,779	3,759,738	2,016,257
Retail grocers, chain stores, super markets	7,966,732	238,613	1,373,141	2,144,774	3,074,899	1,135,305
All other deliveries, including deliveries to Government agencies	612,755	4,212	71,282	115,743	172,544	248,974
Sub-total	21,068,938	765,291	3,050,708	6,518,851	7,177,458	3,556,630
TOTAL DELIVERIES	60,850,033	2,289,504	10,191,946	19,918,597	17,262,775	11,187,211
<u>Percentage change from third quarter 1972</u>						
<u>Industrial</u>						
Bakery, cereal and allied products	-8.2	-11.3	-6.9	-7.9	-11.1	-4.6
Confectionery and related products	-6.7	-4.3	+2.9	-13.3	-11.3	-13.7
Ice cream and dairy products	-8.2	-7.5	-38.0	-0.7	-3.0	+1.0
Beverages	+1.8	+2.8	+9.2	-2.6	+3.5	-1.6
Canned, bottled, frozen foods; jams, jellies, preserves	-0.4	+10.8	-14.5	-6.6	-8.4	+11.3
Multiple and all other food uses	-4.5	-34.0	-4.7	-16.4	+36.9	+6.1
Non-food products	<u>+10.6</u>	<u>-14.0</u>	<u>-2.7</u>	<u>+23.4</u>	<u>+6.9</u>	<u>+12.0</u>
Sub-total	-2.8	-4.0	-3.5	-6.9	-0.6	+3.3
<u>Non-industrial</u>						
Hotels, restaurants, institutions	+12.6	-0.7	+12.2	+46.4	-2.4	+16.6
Wholesale grocers, jobbers, sugar dealers	+2.2	+13.1	-3.2	-1.6	1.9	+13.9
Retail grocers, chain stores, super markets	+8.9	+0.6	+2.8	+16.3	+3.1	+24.3
All other deliveries, including deliveries to Government agencies	<u>+21.8</u>	<u>-34.3</u>	<u>+34.8</u>	<u>+62.9</u>	<u>+7.0</u>	<u>+17.8</u>
Sub-total	<u>+5.4</u>	<u>+8.1</u>	<u>+0.3</u>	<u>+5.0</u>	<u>+2.5</u>	<u>+17.4</u>
TOTAL	-0.1	-0.3	-2.4	-3.3	+0.6	+7.4

Table 15- Deliveries of cane and beet sugar by primary distributors in consumer-size packages (less than 50 pounds) third quarter 1973

Area	Cane sugar	Beet sugar	Total
		<u>Hundredweights 1/</u>	
United States	12,524,061	3,346,420	15,870,481
New England	535,816		535,816
Middle Atlantic	1,970,159	7,074	1,977,233
North Central and West, Combined 2/	3,917,684	3,267,795	7,185,479
South	6,100,402	71,551	6,171,953

1/ Reported as produced and imported and delivered except liquid sugar which is on a sugar solids content basis.

2/ Combined to avoid disclosure of individual company data. Total distribution in consumer-size packages in these areas: North Central - 4,472,736; West 2,712,743

Table 16-Deliveries of packaged, bulk and liquid sugar (beet and cane) by primary distributors during January-September 1973 and 1972 with comparisons

First three quarters	Region						Type of sugar	
	New England	Middle Atlantic	North Central	South	West	U.S. total	Beet	Cane
	<u>1,000 hundredweights 1/</u>							
(1) <u>Total direct deliveries</u>								
1973	6,500	30,192	55,224	46,774	25,280	163,970	51,206	112,764
1972	6,578	30,463	54,389	47,060	24,540	163,030	48,997	114,033
Change	-78	-271	+835	-286	+740	+940	+2,209	-1,269
(2) <u>Consumer-size packages (granulated, less than 50 pounds)</u>								
1973	1,514	5,514	10,334	15,043	6,019	38,424	7,683	30,741
1972	1,583	5,953	10,117	15,016	5,500	38,169	7,263	30,906
Change	-69	-439	+217	+27	+519	+255	+420	-165
(3) <u>Other deliveries, industrial and institutional</u>								
1973	4,986	24,678	44,890	31,731	19,261	125,546	43,523	82,023
1972	4,995	24,510	44,272	32,044	19,040	124,861	41,734	83,127
Change	-9	+168	+618	-313	+221	+685	+1,789	-1,104
(3a) <u>Bulk granulated</u>								
1973	746	9,393	22,650	12,183	6,483	51,455	24,268	27,187
1972	755	8,894	21,624	11,768	6,766	49,807	22,353	27,454
Change	-9	+499	+1,026	+415	-283	+1,648	+1,915	-267
(3b) <u>Liquid sugar</u>								
1973	2,834	9,118	10,685	10,924	8,670	42,231	9,584	32,647
1972	2,811	9,137	11,173	10,997	8,586	42,704	9,874	32,830
Change	+23	-19	-488	-73	+84	-473	-290	-183
(3c) <u>Industrial and institutional packages (granulated - 50 lb. and over)</u>								
1973	1,406	6,167	11,555	8,624	4,108	31,860	9,671	22,189
1972	1,429	6,479	11,475	9,279	3,688	32,350	9,507	22,843
Change	-23	-312	+80	-655	+420	-490	+164	-654

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis

Table 17- Sugar prices

Year and month	: Raw cane sugar spot price		: Quota		: Refined beet sugar-quoted (wholesale gross) 4/		
	: Domestic 1/		: premium		: :		
	: sugar at NY	: World	: and	: Eastern	: Chicago-	: Pacific	
	: duty paid	: sugar 2/	: discount 3/	:	: West	: Coast	
Cents per pound							
1968-72 monthly average	8.19	4.21	+2.91	10.93	10.93	10.86	
1971 monthly average	8.52	4.52	+2.87	11.59	11.59	11.87	
1972 " "	9.09	7.43	+0.56	11.81	11.82	11.65	
1972							
December	9.19	9.08	-1.11	11.55	11.65	11.58	
1973							
January	9.38	9.40	-1.28	11.55	11.65	11.45	
February	9.14	9.06	-1.20	11.55	11.65	11.45	
March	9.45	8.89	-0.75	11.55	11.55	11.69	
April	9.65	9.06	-0.72	11.75	11.75	11.85	
May	10.06	9.67	-0.93	11.87	11.87	11.94	
June	10.25	9.77	-0.88	11.95	11.95	12.10	
July	10.25	9.86	-0.96 $\frac{r}{r}$	11.95	11.95	12.10	
August	10.75	9.09	+0.25	11.95	11.95	12.10	
September	10.97	9.01	+0.53	12.99	12.99	13.01	
October	11.15	9.56	+0.12	13.95	13.95	13.60	
November	11.10	10.14	-0.54	13.60	13.69	13.60	
Last 12-month average	10.11	9.38	-0.62	12.18	12.22	12.21	
:							
Year and month	: Refined cane sugar-quoted wholesale (gross) 4/						
	: North	: South	:	: Chicago-	: Pacific	: Retail	
	: East	: East	: Gulf	: West	: Coast	: U.S.	
Cents per pound							
1968-72 monthly average	11.96	11.53	11.14	10.93	10.86	13.01	
1971 monthly average	12.48	12.07	11.57	11.59	11.37	13.61	
1972 " "	13.09	12.74	12.14	11.82	11.65	13.91	
1972							
December	12.95	12.55	12.00	11.65	11.58	14.10	
1973							
January	13.15	12.75	12.20	11.65	11.45	14.12	
February	13.18	12.75	12.03	11.65	11.45	14.24	
March	12.94	12.55	12.00	11.55	11.69	14.34	
April	13.30	12.95	12.40	11.75	11.85	14.42	
May	13.55	13.20	12.65	11.87	11.94	14.58	
June	13.96	13.61	13.06	11.95	12.10	14.84	
July	14.05	13.89	13.12	11.95	12.10	14.92	
August	14.50	14.15	13.48	12.36	12.10	15.06	
September	14.80	14.50	13.75	13.48	13.01	15.36	
October	14.85	14.85	14.10	13.95	13.60	15.98	
November	15.13	15.03	14.28	13.84	13.60	16.50	
Last 12-month average	13.86	13.56	12.92	12.30	12.21	14.87	

1/ Spot prices are for bulk sugar under Contract No. 10, duty paid or duty free, full duty rate .625 cent per pound.

2/ Spot prices are for bulk sugar under Contract No. 11, which, beginning on Jan. 1, 1971, replaces Contract No. 8. The terms of these contracts are f.o.b. and stowed at Greater Caribbean ports including Brazil.

3/ The No. 10 "Domestic bulk" contract has been adjusted by deducting duty (.625¢) computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges before calculating the differential from the "World Contract" spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices, add "Freight Prepays and deduct discounts and allowances. For illustration see Sugar Reports No. 230, July 1971, pages 6 to 23. $\frac{r}{r}$ revised.

Table 18- Refined sugar production and month-end stocks

Period	Production			Month-end stocks 1/	
	: Cane	: Beet sugar processors	: Cane	: Beet	
	: sugar	: Old crop 2/: New crop	: sugar	: sugar	
	: refiners	: Total	: refiners	: processors	
1,000 short tons, raw value					
1968-72 monthly average	640	279	287	1,138	
1971 monthly average	656	286	303	1,159	
1972 monthly average	651	294	305	1,130	
<u>1972</u>					
December	615	569 569	250	1,365	
<u>1973</u>					
January	584	459	459	255	1,626
February	552	218	218	282	1,637
March	707	122	122	281	1,430
April	612	156	156	288	1,313
May	666	198	198	299	1,192
June	687	169	169	303	996
July	668	112	112	297	770
August	762	42	35 77	273	446
September	717	-	135 135	283	275
October	670 <u>3/</u>	-	545 545	296 <u>3/</u>	551
November	600 <u>4/</u>	-	582 582	261 <u>4/</u>	888
Last 12-month average	653	-	278	281	1,041

1/ Includes over-quota and quota exempt

2/ Beet sugar made from sugarbeets of the prior crop year in the month and year shown

3/ Revised

4/ Preliminary

Table 19 - Wholesale price quotations for sugar, dextrose and corn sirup

Period	Refined		Dextrose		Corn sirup		Dextrose		Corn sirup	
	: sugar	: N.Y. 2/	: N.Y. 2/	: New York 3/	: relative to	: refined sugar	: relative to	: refined sugar	: relative to	: refined sugar
	: wholesale	: North-	: Dry	: Dry 4/	: Dry	: Dry	: Dry	: Dry	: Dry	: Dry
	: east 1/	: Quoted	: basis 4/	: Quoted	: basis	: Quoted	: basis	: Quoted	: basis	: basis
Cents per pound										
Percent										
Average 1968-72	11.96	9.20	10.00	6.21	7.73	77	84	52	65	
1971 average	12.48	9.85	10.71	7.04	8.77	79	86	56	70	
1972 average	13.09	9.26	10.07	4.64	5.78	71	77	35	44	
<u>1972</u>										
December	12.95	9.20	10.00	4.78	5.95	71	77	37	46	
<u>1973</u>										
January	13.15	9.20	10.00	4.99	6.21	70	76	38	47	
February	13.18	9.20	10.00	5.18	6.45	70	76	39	49	
March	12.94	9.34	10.15	5.29	6.59	72	78	41	51	
April	13.30	9.80	10.65	5.82	7.25	74	80	44	55	
May	13.55	9.80	10.65	6.38	7.95	72	79	47	59	
June	13.96	9.80	10.65	6.38	7.95	70	76	46	57	
July	14.05	9.80	10.65	6.38	7.95	70	76	45	57	
August	14.50	9.80	10.65	6.38	7.95	68	73	44	55	
September	14.80	10.60	11.52	8.73	10.87	77	78	59	73	
October	14.85	10.60	11.52	8.78	10.93	71	78	59	74	
November	15.13	10.60	11.52	8.95	11.15	70	76	59	74	
Last 12-month average	13.86	9.81	10.66	6.50	8.10	71	77	47	58	

1/ Gross basis price in 100-pound bags subject to a 2 percent discount

2/ Hydrate, commercial 600 bag carload f.o.b. New York

3/ For regular conversion sirup (38-49 D.E.) in tanks New York, NY., quoted as 43° Baume unmixed

4/ Assumes price is for 92 percent solids for dextrose and 80.3 percent solids for corn sirup. Thus dry basis price is quoted price divided by 0.92 for dextrose and 0.803 for corn sirup

COMPANY NAME AND ADDRESS, FACTORY LOCATION OF CANE SUGAR REFINERS, BEET AND CANE SUGAR PROCESSORS, AND IMPORTERS OF DIRECT CONSUMPTION SUGAR - CONTINENTAL UNITED STATES, HAWAII, and PUERTO RICO

<u>Company name & address</u>	<u>Factory location</u>	<u>Company name & address</u>	<u>Factory location</u>
<u>CANE SUGAR REFINERS</u>			
Amstar Corporation 1251 Avenue of the Americas New York, NY. 10020	Baltimore, Md. Boston, Mass. Brooklyn, NY Chalmette, La. Philadelphia, Pa.	PepsiCo, Inc. Purchase, N.Y. 10577	Long Island City, N.Y.
California & Hawaiian Sugar Company One California Street San Francisco, Calif. 94106	Crockett, Calif. Aiea, (near Honolulu) Hawaii	Corn Industrial CPC International, Inc. International Plaza Englewood Cliffs, N.J. 07632	Yonkers, N.Y.
Colonial Sugars Co. 500 Fifth Avenue New York, NY. 10036	Gramercy, La.	Revere Sugar Refinery 333 Medford Street Charlestown, Mass. 02129	Charlestown, Mass.
Florida Sugar Refinery, Inc. 500 Fifth Avenue New York, NY 10036	Belle Glade, Fla.	Savannah Foods and Industries, Inc. P.O. Box 339 Savannah, Ga. 31402	Port Wentworth, Ga. Clewiston, Fla.
Glades County Sugar Grower Coop. Assoc. P.O. Box 727 Moore Haven, Fla. 33471	Moore Haven, Fla.	The South Coast Corp. 1420 Carondelet Building New Orleans, La. 70130	Mathews, La.
Godchaux-Henderson Sugar Co. Inc. PO Drawer 1667 Mobile, Alabama 36601	Reserve, La.	Southdown Lands, Inc. 1221 Commerce Bldg. P.O. Box 52378 New Orleans, La. 70150	Houma, La.
Imperial Sugar Co. P.O. Box 9 Sugar Land, Texas 77478	Sugar Land, Texas	Sucrest Corp. 120 Wall Street New York, N.Y. 10005	Brooklyn, N.Y. Chicago, Ill.
Industrial Sugars, Inc. 500 Fifth Avenue New York, NY. 10036	St. Louis, Mo.	Supreme Sugar Co., Inc. P.O. Box 30476 New Orleans, La. 70190	Supreme, La
The National Sugar Refining Co. Two Pennsylvania Plaza New York, N.Y. 10001	Philadelphia, Pa.		
<u>BEET SUGAR PROCESSORS</u>			
The Amalgamated Sugar P.O. Box 1520 First Security Bank Bldg. Ogden, Utah 84402	Mini-Cassia, Idaho Nampa, Idaho Nyssa, Oreg. Twin Falls, Idaho	American Crystal Sugar Company 112 North University Fargo, N.D. 58102	Clarksburg, Calif. Crookston, Minn. Drayton, N.D. East Grand Forks, Minn. Moorehead, Minn. Rocky Ford, Colo.
Amstar Corporation Spreckels Sugar Division 50 California Street San Francisco, Calif. 94108	Chandler, Ariz. Manteca, Calif. Mendota, Calif. Spreckels, Calif. Woodland, Calif.	Buckeye Sugars Inc. P.O. Box 150 Ottawa, Ohio 45875	Ottawa, Ohio

Continued

<u>Company name & address</u>	<u>Factory location</u>	<u>Company name & address</u>	<u>Factory location</u>
<u>BEET SUGAR PROCESSORS (con't)</u>			
The Great Western Sugar Company Sugar Building P.O. Box 5308 Denver, Colo. 80217 (Also See Northern Ohio Sugar Co.)	Bayard, Nebr. Billings, Mont. Brighton, Colo. Eaton, Colo. Ft. Morgan, Colo. Gering, Nebr. Goodland, Kan. Greeley, Colo. Johnstown, Colo. Longmont, Colo. Loveland, Colo. Lovell, Wyo. Mitchell, Nebr. Ovid, Colo. Scottsbluff, Nebr. Sterling, Colo.	Michigan Sugar Co. 9th floor Second National Bank Bldg. P.O. Box 1091 Saginaw, Mich. 48606 Monitor Sugar Co. 2600 S. Euclid Ave. Bay City, Mich. 48706 Northern Ohio Sugar Co. (Subsidiary of The Great Western Sugar Co.) Sugar Building P. O. Box 5308 Denver, Colo. 80217	Caro, Mich. Carrollton, Mich. Croswell, Mich. Sebewaing, Mich. Bay City, Mich. Findlay, Ohio Fremont, Ohio Betteravia, Calif. Garland, Utah Idaho Falls, Idaho Moses Lake, Wash. Toppenish, Wash.
Holly Sugar Corp. P.O. Box 1052 Holly Sugar Building Colorado Springs, Colo. 80901	Brawley, Calif. Delta, Colo. Hamilton City, Calif. Hereford, Tex. Santa Ana, Calif. Sidney, Mont. Torrington, Wyo. Tracy, Calif. Worland, Wyo.	Union Sugar Div. Consol. Foods Corp. 100 Pine St., Suite 2575 San Francisco, Calif. 94111 Utah-Idaho Sugar Co. 200 Beneficial Life Bldg. 47 West South Temple P. O. Box 2010 Salt Lake City, Utah 84110	
<u>MAINLAND SUGAR CANE PROCESSORS</u>			
Alma Plantation, Ltd. Lakeland, La. 70752	Lakeland, La.	Cajun Sugar Coop. Inc. 115 N. Pershing St. P.O.Box 1179 New Iberia, La. 70560	New Iberia, La.
Atlantic Sugar Association P. O. Drawer B Belle Glade, Fla. 33430	15 miles east of Belle Glade, Fla.	Caldwell Sugars Coop. Inc. PO Box 226 RFD Thibodaux, La. 70301	Thibodaux, La.
Billeaud Sugar Company P.O. Box 98 Broussard, La. 70518	Broussard, La.	Colombia Sugar Company Box 344 Franklin, La. 70538	Franklin, La.
Breaux Bridge Sugar Coop. Inc. P.O. Box 236 Breaux Bridge, La. 70517	Breaux Bridge, La.	Cora-Texas MFG. Co. Inc. P.O. Box 248 White Castle, La. 70788	White Castle, La. <u>2/</u>
Wm. T. Burton Industries, Inc. White Castle, La. 70788	White Castle, La. (Cedar Grove mill)	Dugas & LeBlanc, Ltd. Paincourtville, La. 70391	Paincourtville, La. (Westfield mill)
Caire & Graugnard P.O. Box 7 Edgard, La. 70049	Edgard, La. <u>2/</u> (Columbia mill)	Duhe & Bourgeois Sugar Co. P.O.Box 648 Jeanerette, La. 70544 Evan Hall Sugar Coop. Inc. P.O.Box 431 Donaldsonville, La. 70346	Jeanerette, La. <u>2/</u> McCall, La.

1/ Also produce and market sugar for direct consumption2/ Also refines sugar

MAINLAND SUGARCANE PROCESSORS (cont'd.)

<u>Company Name & address</u>	<u>Factory location</u>	<u>Company name and address</u>	<u>Factory location</u>
Frisco Cane Co.Inc. PO Drawer L Reserve,La. 70084	Reserve, La. (San Francisco mill) <u>2/</u>	St. James Sugar Coop.,Inc. St. James, La. 70086	St. James, La.
Glades County Sugar Growers Coop Assn. <u>1/</u> PO Box 727 Moore Haven,Fla.33471	Moore Haven,Fla.	St. Mary Sugar Coop., Inc. PO Box 269 Jeanerette, La. 70544	Jeanerette, La.
Glenwood Coop..Inc. PO Box 545 Napoleonville,La. 70390	Napoleonville,La.	Savoie Industries, Inc. Belle Rose, La. 70341	Belle Rose, La. (Lula Mill)
Gulf & Western Food Products Co. Okeelanta Sugar Division PO Box 86 South Bay, Fla. 33493	South Bay, Fla.	Smithfield Sugar Coop.Inc. PO Box 350 Port Allen, La. 70767	Port Allen, La.
Helvetia Sugar Coop.Inc. Route 1 Convent,La. 70723	Convent, La.	South Coast Corp. Carondelet Building New Orleans, La. 70130	Franklin, La. (Oaklawn Mill) Mathews. La. (Georgia Mill) <u>1/</u> Montegut, La. (Terrebonne Mill) Raceland, La. <u>2/</u> (Raceland Mill)
Iberia Sugar Coop.Inc. PO Box 1389 New Iberia,La.70560	New Iberia,La.	Southdown Lands, Inc. 1221 Commerce Bldg. PO Box 52378 New Orleans, La. 70150	Houma, La. (Southdown Mill) <u>1/</u> Thibodaux, La. (Greenwood Mill) Vacherie, La. (Armant Mill)
LaFourche Sugar Co. PO Box 551 Thibodaux,La. 70301	Thibodaux,La. (Leighton mill)	Sterling Sugars, Inc. PO Box 572 Franklin, La. 70538	Franklin, La.
Harry L. Laws & Co.Inc. Brusly,La. 70719	Brusly,La. (Cinclare mill)	Sugar Cane Growers Coop. of Florida PO Box 666 Belle Glade, Fla. 33430	Belle Glade, Fla.
Levert-St. John,Inc. Room 100 2515 Canal St. New Orleans,La. 70119	St.Martinville,La. (St.John mill)	J. Supple's Sons Pltg. Co., Ltd. Bayou Goula, La. 70716	Bayou Goula, La. (Catherine Mill) <u>2/</u>
Louisiana State University Audubon Sugar Factory Baton Rouge,La. 70803	Baton Rouge,La.	Supreme Sugar Co., Inc. PO Box 30476 New Orleans, La. 70190	Supreme, La. <u>1/</u>
Louisa Sugar Coop.Inc. Star Rt.B.Box 398 Louisa,La. 70553	Louisa, La.	Talisman Sugar Corp. PO Box 814 Belle Glade, Fla. 33430	17 miles south of South Bay, Fla.
Meeker Sugar Coop.Inc. Meeker Rural Station Lecompte,La. 71346	LeCompte,La.	United States Sugar Corp. PO Drawer 1207 Clewiston, Fla. 33440	Clewiston, Fla. Bryant, Fla.
Osceola Farms Company PO Box 1059 Palm Beach,Fl. 33480	on Route 98-7 miles east of Canal Point,Fla	Valentine Sugars, Inc. 726 Whitney Bldg. New Orleans, La. 70130	Lockport, La.
M.A. Patout & Son, Ltd. Route 1,Box 288 Jeanerette,La.70544	Jeanerette,La. (Enterprise mill)	Vida Sugars, Inc. PO Box 336 Loreauville, La. 70552	Loreauville, La.
Rio Grande Valley Sugar Growers,Inc. P.O.Box Drawer A Santa Rosa,Texas 78593	Santa Rosa,Texas	A.Wilbert's Sons Lbr.& Sh.Co. Plaquemine, La. PO Box 540 Plaquemine, La. 70764	Plaquemine, La.

1/ Also produce and market sugar for direct consumption2/ Also refines sugar

PUERTO RICO

All sugarcane processing mills and raw cane sugar refineries in Puerto Rico are owned and operated by the Sugar Corporation of Puerto Rico which is an agency of the Commonwealth Government. Mills and refineries that are scheduled for processing of the 1973-74 crop together with their locations and mailing addresses are listed below.

<u>Sugarcane processors</u>	<u>Central</u>	<u>Sugarcane processors</u>	<u>Central</u>
The New Central Aguirre Aguirre, Puerto Rico 00608	Aguirre	The Sugar Corporation of Puerto Rico P.O. Box 9745 Santurce, Puerto Rico 00908	Cambalache Fajardo Plata Roig Coloso
The New Central Eureka P.O. Box 409 Mayaguez, Puerto Rico 00708	Eureka		
		<u>REFINERS</u>	
The New Central Guanica Ensenada, Puerto Rico 00647	Guanica	Ponce Candy Industries, Corp. P.O. Box 17401 Ponce, Puerto Rico 00731	
The New Central Igualdad P.O. Box 599 Mayaguez, Puerto Rico 00708	Igualdad	Snow White Sugar Refinery Mercedita, Puerto Rico 00715	
Central San Francisco Box 5 Yauco, Puerto Rico 00768	San Francisco	The New Western Sugar Refining Co. Mayaguez, Puerto Rico 00709	
The New Central Mercedita Mercedita, Puerto Rico 00715	Mercedita	The Sugar Corporation of Puerto Rico P.O. Box 9745 Santurce, Puerto Rico 00908	

SUGAR IMPORTERS 3/

Amerop Corporation* 464 Hudson Terrace Englewood Cliffs, N.J. 07632	Godchaux-Henderson Sugar Co., Inc. c/o Lobo-Kane Inc. 120 Wall Street New York, NY 10005	Marubeni-Iida (America), Inc. 200 Park Avenue New York, NY 10017
Cargill, Incorporated 2 Broadway New York, NY 10004	M. Golodetz & Company* 666 Fifth Avenue New York, NY 10019	Mitsubishi International Corporation 277 Park Avenue New York, NY 10017
Christman Commodity Associates * 5 Hanover Square New York, NY 10004	Gulf & Western Americas Corp. 1 Gulf & Western Plaza New York, NY 10023	Nissho-Iwai American Corporation 80 Pine Street New York, NY 10005
Czarnikow-Rionda Sugar Company 120 Wall Street New York, NY 10005	Haytian Purchasing Corp. 120 Wall Street New York, NY 10005	Pine Street Trading Corp.** 120 Broadway New York, NY 10005
Davies, Theo. H. & Co. Inc. One World Trade Center Suite 2863 New York, NY 10048	Hogan & Company, Inc. 120 Wall Street New York, NY 10005	Roig Company, Inc. ** 120 Wall Street New York, NY 10005
Dreyfus, Louis Corporation 26 Broadway New York, NY 10004	International Dist. Corp.** PO Box 297 St. Louis, MO 63166	Stevenson, Montgomery & Clayton Co. ** One Whitehall Street New York, NY 10004
Dyer Trading Corporation One World Trade Center, Suite 1531 New York, NY 10048	A.C. & Leon Israel 110 Wall Street New York, NY 10005	
Farr Mann & Co., Inc.* 120 Broadway, Rm. 2735 New York, NY 10005	Lamborn & Company, Inc. * 99 Wall Street New York, NY 10005	

1/ Also produce and market sugar for direct-consumption

2/ Also refines sugar

3/ Most of the firms listed are principally brokers of raw sugar. During the last two years, those with an (*) also imported direct-consumption sugar. Those with two (**) imported direct consumption sugar only.

HAWAII

All but one of the plantations in the Hawaiian Islands are corporate entities. To facilitate the actual production of sugar, all plantations but one are represented by agents or a parent company in Honolulu. Several have mainland offices. Controlling interest in some plantations is held by an agency or parent company; other plantations are merely clients.

The agencies in Hawaii, plantations they represent and the Post Office address, indicating the island on which each is located, are as follows:

<u>Agency</u>	<u>Plantation name and address</u>	<u>Agency</u>	<u>Plantation name and address</u>
Alexander & Baldwin, Ltd. PO Box 3440 Honolulu, Hawaii 96801	Hawaiian Commercial & Sugar Co. Puunene, Maui 96784	C. Brewer & Co. Ltd. (Cont'd)	Hilo Coast Processing Co.** Pepeekeo Sugar Co.** Papaikou, Hawaii 96781
	McBryde Sugar Co. Ltd. Eleele, Kauai 96705		Mauna Kea Sugar Co. Inc.** Hilo, Hawaii 96720
Amfac, Ind. PO Box 3230 Honolulu, Hawaii 96801	Kekaha Sugar Co. Ltd. Kekaha, Kauai 96752		Olokele Sugar Co. Ltd. Kaunakani, Kauai 96747
	Lihue Plantation Co. Ltd. Lihue, Kauai 96766		Wailuku Sugar Co. Wailuku, Maui 96793
	Oahu Sugar Co., Ltd. Waipahu, Oahu 96797	Castle & Cooke, Inc. PO Box 2990 Honolulu, Hawaii 96802	Kohala Sugar Co. Hawi, Hawaii 96719
	Puna Sugar Co. Ltd. Keaau, Hawaii 96749		Waialua Sugar Co., Inc. Waialua, Oahu 96791
	Pioneer Mill Co., Ltd. Lahaina, Maui 96761	Theo. H. Davies & Co. Ltd. PO Box 3020 Honolulu, Hawaii 96802	Hamakua Mill Co., Paauilo, Hawaii 96776
Bishop Trust Co. Ltd. Honolulu, Hawaii 96802	Gay & Robinson Makaweli, Kauai 96769		Honokaa Sugar Co. Haina, Hawaii 96709
			Laupahoehoe Sugar Co. Papaaloa, Hawaii 96780
C. Brewer & Co. Ltd. PO Box 3470 Honolulu, Hawaii 96801	Ka'u Sugar Company* Pahala, Hawaii 96777	Grove Farm Co. Inc.	Grove Farm Co., Inc. Pui, Kauai 96766

* Hawaiian Agricultural Company and Hutchinson Sugar Co., Ltd. merged to form Ka'u Sugar Co., Inc.

** Sugarcane milling company cooperatively owned by United Cane Planters Cooperative and Mauna Kea Sugar Company and Pepeekeo Sugar Company

UNITED STATES DEPARTMENT OF AGRICULTURE
Agricultural Stabilization and Conservation Service
Washington D.C. 20250

OFFICIAL BUSINESS

POSTAGE AND FEES PAID
U.S. DEPARTMENT OF
AGRICULTURE

AGR 101

